

Navigation

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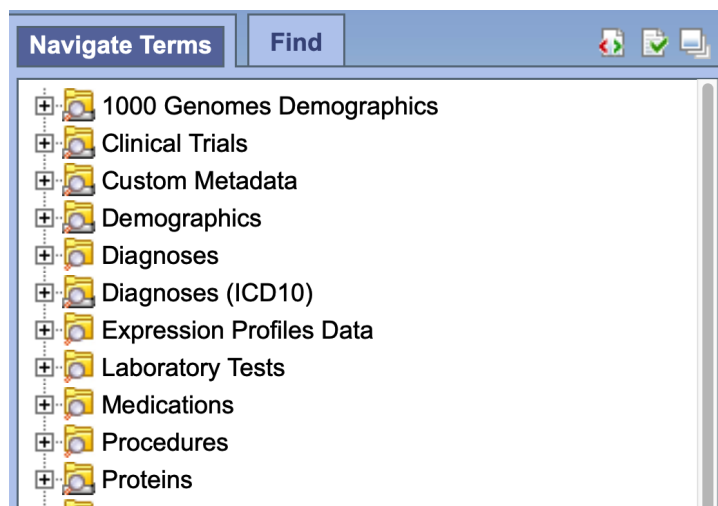
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Folders

Users can expand or collapse a folder by clicking on the plus sign or negative sign next to the folder icon.

Expand (Open) a Folder

1. Click on the plus sign (+) next to the folder in the Workplace view.
2. The folder will open and all the items in the folder will display.



Collapse (Close) a Folder

1. Click on the negative sign (-) next to the folder in the Workplace view.

2. The folder will close and all the items in the folder will display.

Add a Workplace Folder Using the right mouse button, click on your user folder in the Workplace view.

1. A pop-up menu will open.
2. Select New Folder.
3. A new window will open
4. In the text box enter the name you want to be displayed.
5. Click on the OK button.

The new folder will appear in the Workplace view.

Rename a Folder

Users can easily rename an existing folder.

1. Using the right mouse button, click on the folder you want to rename.
2. A pop-up menu will open.

Annotate a Folder

Users can change the default annotation for any of their folders in the Workplace view. The annotation is what is displayed in the tool tip.

Delete a Folder

Users can remove a folder from the Workplace view. **WARNING:** All items in the folder will be deleted when the folder is removed. It is recommended that you move those items you want to keep to another folder.

Items

Rename Items

Users can easily rename an item in the Workplace view

Annotate Items

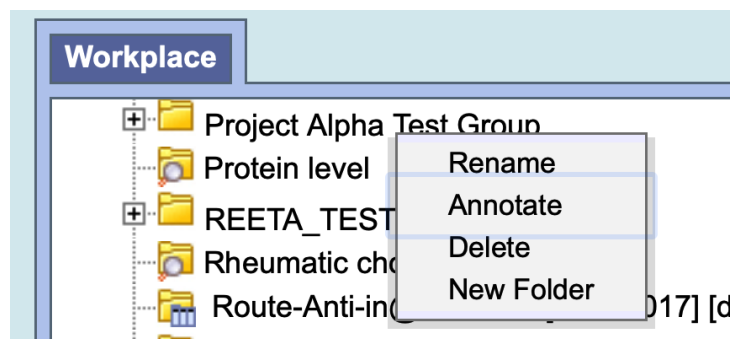
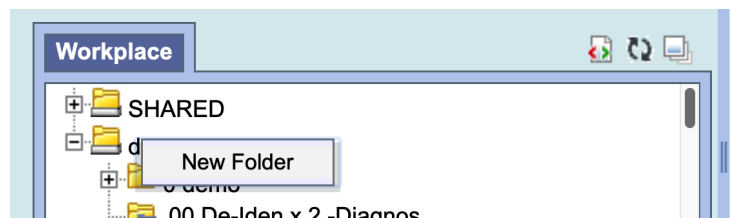
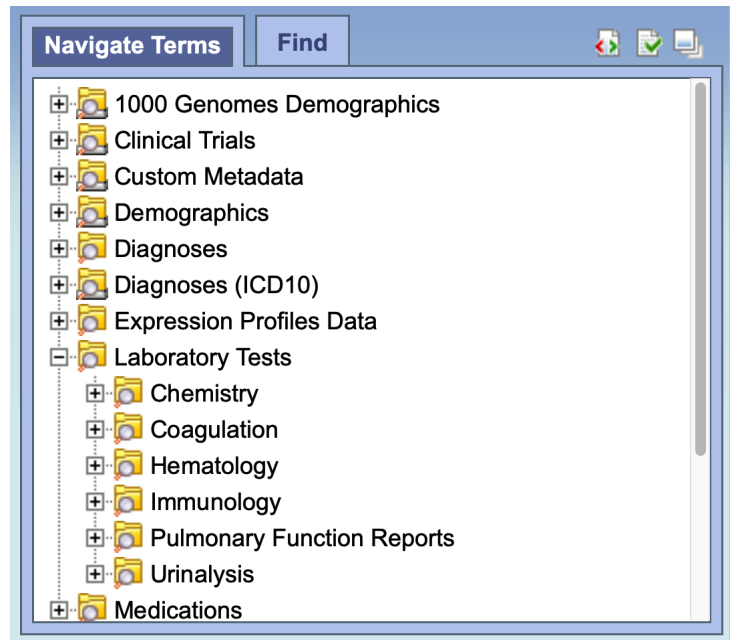
Users can change the default annotation for any of the items in their Workplace folder

Delete Items

Users can remove items from the Workplace view

Adding Items to Workplace View

This section describes how to add items to the Workplace view



Items Draggable to Workplace

Items can be dragged and dropped (copied) into the Workplace view from other views in the i2b2 Web Client.

Folder: A folder and all its concepts (children) can be added to Workplace by dragging the folder name from one of the following views.

- Find Terms view
- Navigate Terms view

Modifier Folder: A modifier folder and all its modifiers (children) can be added to Workplace by dragging the folder name from one of the following views:

- Find Terms view
- Navigate Terms view

Some additional items that can be dropped into the Workplace are listed below and are defined in the [Basic i2b2 Terminology section](#).

Concept

Modifier

Patient Set

Encounter Set

Previous Query

Options for panels

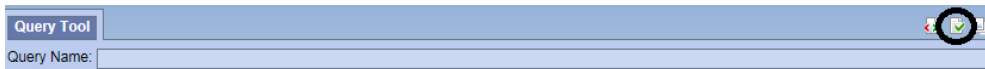
Show options for navigating terms



Resize workspace



Maximum wait for XML return



Refresh Workplace and Previous Queries



Adjust panel widths

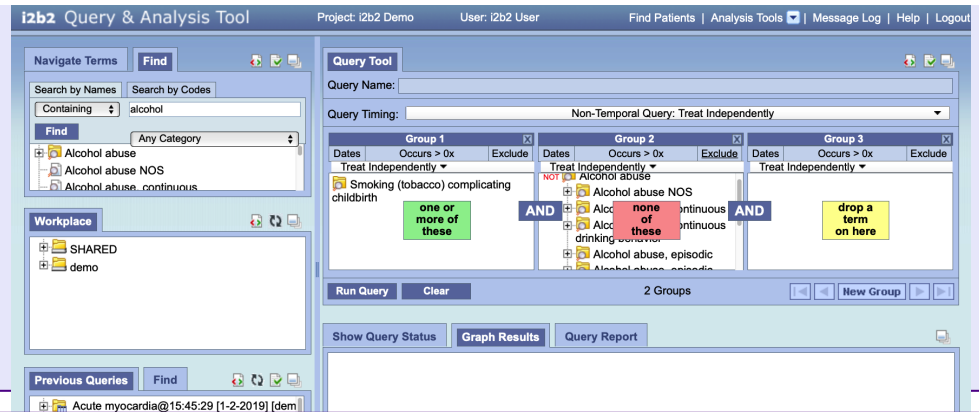
Expanding / Collapsing Views

The various panels on the i2b2 Web Client main screen can be expanded and collapsed as needed.

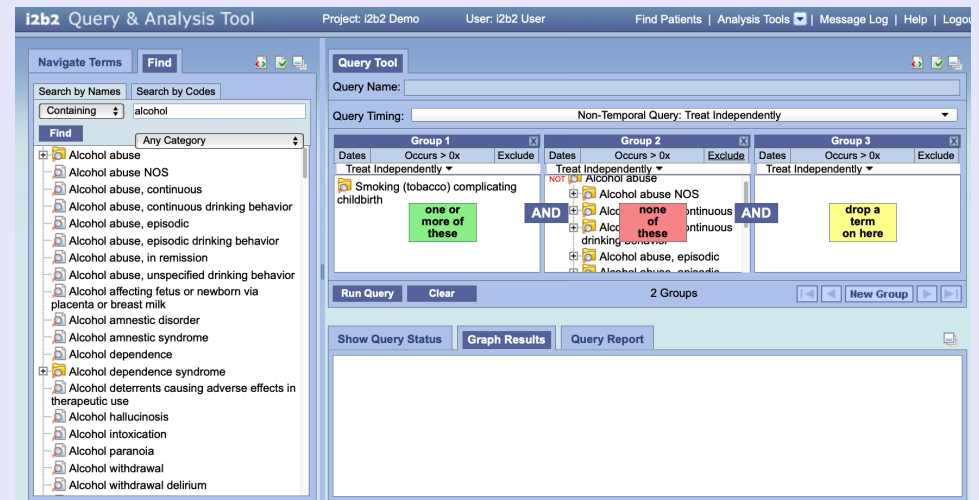
There is a small icon on each panel in the upper right that can be used for this:



Let us begin by starting with the normal view.



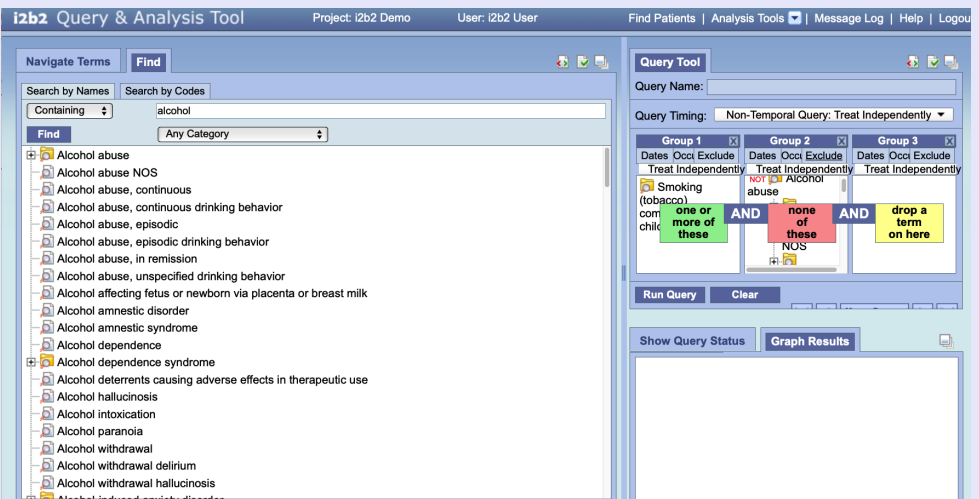
Clicking on the icon at the top of the Navigate Terms panel, expands that panel vertically to the full size of the window:



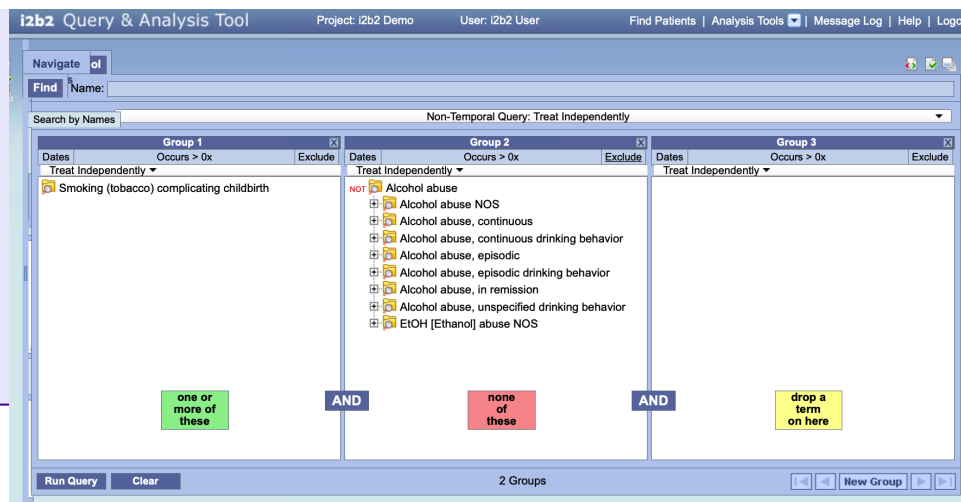
Adjusting Panel widths

To adjust the width of the left & right panels (grab the handle to drag it).

Drag the bar between the Navigate Terms panel and the Query Tool panel (half way down the screen), the Navigate Terms panel can expand horizontally:



In a similar fashion, the Query Tool panel can be expanded both vertically and horizontally to be viewed in the full window:



Expand / Collapse a Folder

Depending on the search criteria, the results section may display groups of concepts which are contained in folders as well as individual concepts. The folders can be expanded to see the listing of concepts in that grouping by clicking on the plus sign (+) or negative sign (-) next to the folder icon.

NOTE:

The ability to expand and collapse folders also extends to the modifier result section which can contain modifiers.

Expand (Open) a Folder

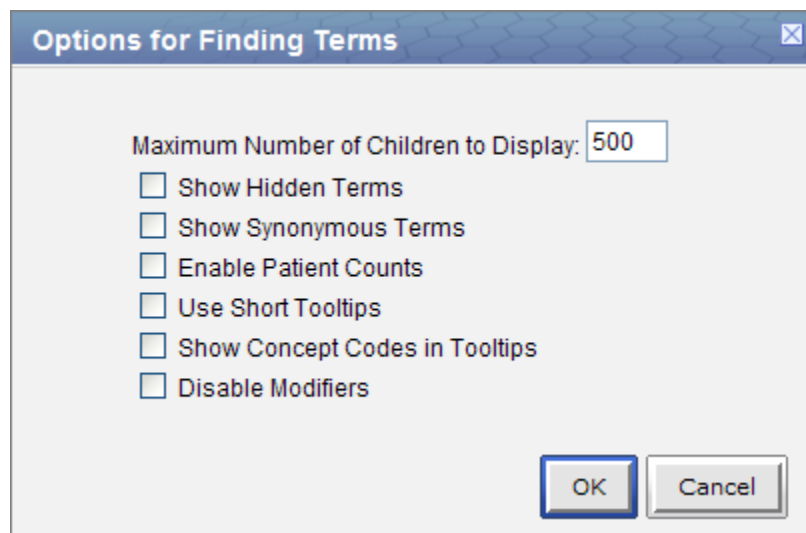
1. Click on the plus sign (+) next to the folder in the results section of Find Terms view or the Modifier folder in the Find Modifiers section.
2. The folder will open and all the items in the folder will display.

Collapse (Close) a Folder

1. Click on the negative sign (-) next to the folder in the results section of Find Terms view or the Modifier folder in the Find Modifiers section.
2. The folder will close and all the items in the folder will no longer display.

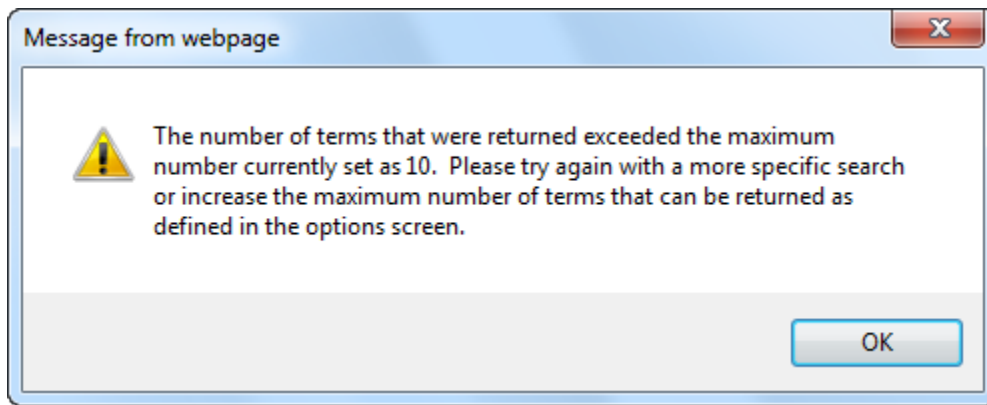
Options

Users can define how many concepts to display and whether or not to show hidden terms and/or synonyms. The display options are set in the Find Terms Options dialog window, which can be accessed by clicking on the Show Options button (🔍).



Maximum to Display

The Maximum number of children to display is used when retrieving the search results to be displayed in the results section of the Find Terms view. Once the maximum number is reached a message will appear informing you that the query has reached the maximum number of terms and suggests you try searching again with a more specific query. Running a search with a more specific query will narrow your results as the selection criteria will not be as broadly defined.



Show Hidden Terms

In the metadata table, an attribute is set to determine whether or not a term is active, inactive or hidden. If an item is marked as hidden it will not appear in the list of terms. Selecting Show Hidden Terms will display those items marked to be hidden. For easy identification, hidden terms will be **red** when displayed in the results list.

Show Synonymous Terms

Some terms may be flagged in the metadata table as a synonym of another term. Selecting Show Synonymous Terms will display both the original term and the synonym in the Find Terms view. For easy identification, synonymous terms will be **blue** when displayed in the results list.

Enable Patient Counts

The Enable patient counts option will display the total number of patients that have an observation fact entered for that item.

Use Short Tooltips

By default, the tooltip that displays when you hover over an item will contain the entire path name and the tooltip that is specific to that item. Enabling the Use short tooltips option will only display the tooltip information; the path will not be included.

Show Concept Codes in Tooltips

In addition to showing the tooltip, this option will also display the concept_cd associated to the item.

Disable Modifiers

The ability to search for modifiers will not be available if the Disable modifiers option is checked off.

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Web Client Help Topics - Top Level